



SHOW AGENCY / AGENT DETAIL ON THE
POLICY DETAILS PAGE

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- Previously, the policy details page displayed the WYO company or Agency Name. This made it difficult for users to validate a caller or find agent contact information.
- Now, the agent / agency detail can be viewed by clicking the (i) icon next to the “Insured By” field.

Future releases will provide this data on the policy builder (application) page, rollover builder page, endorsement builder page, and renewal builder page.

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POLICY #8707456982

3406 STONEY OAK DR,
HOUSTON, TX, 77068-1933

Summary Notes Documents Claims Transaction

Future Effective Dec 7, 2022 – Dec 7, 2023 View Policy Periods

OVERVIEW

Rating Method
2.0

Policy Form
Dwelling 

Policy Declaration
Declaration Page 

Insured By
Fire Insurance Exchange 

Property Address
3406 STONEY OAK DR
HOUSTON, TX, 77068-1933

INSURED CONTACT INFORMATION

Insured Contact
betty luana kangas
(444) 444-4444
bettv@gmail.com

Insured Mailing Address
Same as Property Address

VIEW OF AGENCY/AGENT DETAIL

Now, the user can see the NAIC, HBDI, Alternate Agent ID, Agent Address, Agent Phone, Agency Name and Agent Name.

The screenshot displays a policy management interface with a dark blue header. The main content area is divided into sections: Overview, Insured Contact Information, and Property Details. A modal window titled "Agency Detail" is open, showing the following information:

Agency Detail	
Company Name & NAIC 21660 Fire Insurance Exchange	Agency Name A-Max Insurance Services Inc
Agent Name A-Max Insurance Services Inc	Agent Phone +1 (281) 398-1000
Agent Email NORESPONSE@FLOODPRO.NET	Agent Address 3020 Fry Rd DbA A-Max Auto Insurance, Katy, TX 77449-6240
Full HBDI 89350-08244-000-00001	Alternate Number 420478898

The background interface includes a search bar, navigation tabs (Summary, Notes, Documents, Claims, Transaction), and a table of policy periods. The "Future Effective" period is highlighted as "Dec 7, 2022 – Dec 7, 2023". The "OVERVIEW" section shows a Rating Method of 2.0 and an Insured By of Fire Insurance Exchange. The "INSURED CONTACT INFORMATION" section lists Betty Luana Kangas. The "PROPERTY DETAILS" section shows a Primary Residence of 80% or more residing, an Estimated Replacement Cost of \$189,000, and a Total Square Footage of 1950 sq ft.