

PROPERTY ADDRESS ENDORSEMENT FOR 911 OR USPS CHANGE

NOVEMBER 2022

OVERVIEW

Trident will allow a user to change a property address if the reason for the change is a 911 or USPS address change.

To accomplish this goal, Trident will ask the user to select the reason for the change. If the user selects "911/USPS Change" then the property address will be editable. If the user picks any other reason, then the user is prompted to contact underwriting

User Journey:

- 1. User logs into trident and searches for the policy that they want to endorse
- 2. User clicks the "endorse" option on the policy details page
- 3. User navigates to the property address section and clicks "edit property address"
- 4. The user picks the reason for the change "911/USPS change", which makes the address, city, and zip code editable.
- 5. The user makes the changes needed and clicks "review changes".
- 6. The user signs and submits the endorsement.
- 7. The address is updated in Trident, reported to Pivot, and a new declaration is available.



WHAT'S IN AND WHAT'S OUT

What's In	What's Not Included
User can edit property address for reason of "911/USPS Change"	Search results will still display old address
User can edit property address, address type (legal or descriptive), city, and zip code	Endorsement submitted "success" confirmation page will still display the old address
The changes made to the address appear on the "view changes" screen	The latitude and longitude cannot be changed. This is not a system exclusion; FEMA requires that a change to the geo-location use the cancel and rewrite process.
The agent can search for the policy and get a new declaration page right away.	The property state cannot be changed. If the agent wrote the property in the wrong state, other things are affected like community number, geo location, company settlement, reporting, and other significant areas.



1 AND 2: USER SEARCHES FOR THE POLICY TO FIND THE POLICY DETAILS PAGE. USER CLICKS THE "ENDORSE" OPTION ON THE POLICY DETAILS PAGE

Policy Management Q Search for quotes, policies, name	s & addresses		+ Create Quote	Rollover Policy ? 🖪 🖨
POLICY #8707457037 1475 PLUMWOOD DR. HOUSTON, TX, 77014				E Oancel Endorse
Summary Notes Account Documents Claims Transac	tion			
Future Effective Dec 8, 2022 – Dec 8, 2023 View Policy Periods			Need more details for this term? View Submitted Application 🔀	
OVERVIEW				
Rating Method 2.0	Policy Form Dwelling 🖸	Policy Declaration Declaration Page 🛃	Premium Amount	\$1,142 🕁
Insured By Fire Insurance Exchange 🕢	Property Address 1475 PLUMWOOD DR HOUSTON, TX, 77014		Coverage Building \$200,000 Content \$80,000	Deductible \$2,000 \$2,000
INSURED CONTACT INFORMATION				
Insured Contact betty talia marie kangas (222) 222-2222 b@g.com		Insured Mailing Address po box 185 atlantic mine, MI, 49905-		
PROPERTY DETAILS				
Primary Residence 51% to 79% residing	Building Occupancy Single Family Residence	Foundation Type Slab on grade	Mobile Home No	
Estimated Replacement Cost \$419,500	First Floor Height 1.1000000352	Total Square Footage 2050 sg ft	FIRM Type Post	



3. USER NAVIGATES TO THE PROPERTY ADDRESS SECTION AND CLICKS "EDIT PROPERTY ADDRESS"

Policy Mana	gement Q Search for quotes, policies, names	& addresses		+ c	reate Quote	Rollover	Policy ?	₽₿
	Postal code	49905-	Rate	es			View Section	ins
	Verify Address	3	COVER	RAGE OPTIONS				
				Building & Con	tents	Building	Contents	
ELCOD ZONE	Edit Flood Zone			Building	Contents	Premium		
FLOOD ZONE	Latt 100d 201e		0	\$20,000	\$8,000			
				\$30,000	\$12,000	-		
PROPERTY ADDRESS	Edit Property Address			\$50,000	\$20,000	-		
				\$75,000	\$30,000	-		
	Address	1475 PLUMWOOD DR		\$100,000	\$40,000	-		
	City	HOUSTON	0	\$125,000	\$50,000	-		
	State	TX		\$150,000	\$60,000			
		7704		\$250,000	\$100,000			
	Postal Code	77014	۲	\$200,000	\$80,000	\$1,142		
			- EE	More Coverage	and Deductibl	e Options		
LATITUDE & LONGITUDE	Override latitude & longitude		PREMI	UM				
			No Add	ditional Premium	Due Details			
PROPERTY	Insured Structure	Single Family Mais Dualling						
DETAILS		Single Formity Wain Devening	Deducti	bles	\$2,000 / \$2	2,000		
	Building Occupancy	Single Family Residence 👻	Rate Ty	pe	Risk Rating	2.0		
	Primary Residence	51% to 79% residing			Review 0	Changes		
	Building Type	Manufactured (Mobile) Home						
	Building Use	100% Residential 🗸						
	Construction Date	12/02/2002						



STEP 4 - THE USER PICKS THE REASON FOR THE CHANGE "911/USPS CHANGE", WHICH MAKES THE ADDRESS, CITY, AND ZIP CODE EDITABLE.

Policy Mana	agement Q. Search for quotes, policies, names	& addresses		+ Create Quote	Rollover	Policy ? 🖻	е
	Postal code	49905-	Rates			View Sections	כ
	Verify Address		COVERAGE OPT	ONS			
			Building &	Contents	Building	Contents	
			Buildi	g Contents	Premium		
FLOOD ZONE	Edit Flood Zone		\$20,00	0 \$8,000	-		
			\$30,00	0 \$12,000	-		
PROPERTY	Reason For Property Address Change		\$50,00	0 \$20,000	-		
ADDRESS	Not Selected		\$75,00	0 \$30,000	-		
	Typographical Error On Application		\$100,00	0 \$40,000	-		
	Adding a Unit Number		\$125,00	0 \$50,000	-		
	911 / USPS Address Change		\$150,00	0 \$60,000	-		
			\$250,00	0 \$100,000	-		
	State	TX	• \$200,00	0 \$80,000	\$1,142		
	Postal Code	77014	⊒ ≜More Cove	rage and Deductib	le Options		
LATITUDE &	Override latitude & longitude		PREMIUM				
LONGITUDE			No Additional Pre	nium Due Details			
			Deductibles	\$2,000/\$	2,000		
PROPERTY DETAILS	Insured Structure	Single Family Main Dwelling	Rate Type	Risk Rating	1 2.0		
	Building Occupancy	Single Family Residence		Review	Changes		
	Primary Residence	51% to 79% residing ~					



NOTE: PICKING A REASON THAT IS NOT "911/ USPS CHANGE" RESULTS IN THE FOLLOWING MESSAGE. THE PROPERTY ADDRESS REMAINS READ ONLY





STEP 5 - THE USER MAKES THE CHANGES NEEDED AND CLICKS "REVIEW CHANGES".

Policy Mana	gement Q. Search for quotes, policies, names &	addresses		+ Cre	eate Quote	Rollover	Policy ?	•
	Postal code	49905-	Rate	S			View Sections	3
		-	В	uilding & Conte	ents	Building	Contents	
FLOOD ZONE	Edit Flood Zone		0	Building \$20,000 \$30,000	Contents \$8,000 \$12,000	Premium 		
PROPERTY	Reason For Property Address Change		0	\$50,000	\$20,000	-		
	911 / USPS Address Change	*		\$100.000	\$30,000			
	Address Type	USPS Legal/Descriptive		\$125,000	\$50,000			
	Address	1475 PLUMWOOD DR	0	\$150,000	\$60,000	-		
	City	HOUSTON	0	\$250,000	\$100,000			
	State	Texas Authorized U.S. States and Territories for the selected Producer	● 辈M	s200,000	\$80,000 and Deductibl	\$1,142 le Options		
	Zip Code	77014	PREMIU No Addi	M tional Premium D)ue Details			
PROPERTY DETAILS	Insured Structure	Single Family Main Dwelling	Deductib Rate Type	les e	\$2,000 / \$2 Risk Rating	2,000 2.0		
	Building Occupancy	Single Family Residence			Review (Changes		
	Primary Residence	51% to 79% residing 🗸						



STEP 6 - THE USER SIGNS AND SUBMITS THE ENDORSEMENT.

-	••	· · · · ·			·
Policy Manage	ement Q. Search for quotes, policies, names & addresses			+ Create Quote	Rollover Policy ? 🖪 😝
 Please review and the Endorsement Document 	update the following information to endorse this policy.				stattover belete
OTHER CHANGES	Line1	1475 PLUMWOOD DR	1475 BLUEWIND DR	PREMIUM No Additional Premium Due Details	
	Has Pa Balance	true	false	Deductibles \$2,000 / Rate Type Risk Ratir	\$2,000 g 2.0
				Sign	3. Submit
				Go	Back



STEP 7 - THE ADDRESS IS UPDATED IN TRIDENT, REPORTED TO PIVOT, AND A NEW DECLARATION IS AVAILABLE.

Policy Management	addresses				+ Create Quote	Rollover Policy	9	₽ 8
POLICY #8707457037 1475 BLUEWIND DR. HOUSTON, TX, 77014						File Claim (Ø Cancel	F indorse
Summary Notes Account Documents Claims Transaction	1							
Future Effective Dec 8, 2022 – Dec 8, 2023 View Policy Periods			Need more details View Submitted App	for this term? lication 🔀				
OVERVIEW								
Rating Method 2.0	Policy Form Dwelling Z	Policy Declaration Declaration Page 🛃		Premium Amount		\$1,142	÷	
Insured By Fire Insurance Exchange ()	Property Address 1475 BLUEWIND DR HOUSTON, TX, 77014		1/1	Building	Coverage \$200,000	Deductible \$2,000		
INSURED CONTACT INFORMATION		Insured Mailing Address po box 185 atlantic mine, MI, 49905-	Foremost Insurance Company Grand Rapids. Mi	Agen Intact Information A-Max in unpre-Services Inc 3020 Fry Nei Dba A-Max Auto Furance Katy, TX 77449-63 (28) 398-1000 Insurer NAIC Number 21.	Policy Number 87074570372 NFIP Policy Number 8707457 Policy Term 1208/2022 12:01 Endorsement Effective Date 1 Reason for Change Other Policy Form Dwelling Policy Policy Declarations Type Rev Payor Insured Rate Cateoory Rating Engine	022 037 AM - 12/08/2023 12:01 AJ 2/08/2022 12:01 AM sed Policy Declarations	м	
PROPERTY DETAILS ()				Flood Insurance Po THIS IS NO	Declarations			
Primary Residence 51% to 79% residing	Building Occupancy Single Family Residence	Foundation Type Slab on grade	Insured Name and Mailing Address betty talia marie kangas po box 185 atlantic mine, MI 49905-		Proper 1475 B HOUST	ty Location LUEWIND DR FON, TX 77014		
Estimated Replacement Cost	First Floor Height	lotal Square Footage		COVERAGE A				
			Building \$200,000	\$2,000	Building Premium		\$	\$625
			Contents \$80,000	\$2,000	Contents Premium	i -	\$	\$389
			PROPERT	TY INFORMATION	Mitigation Discour	ıts	1	۵۱۹ (-\$0)
			Flood Zone	×	CRS Discount		(-\$	\$126)
			Primary Residence	Yes	Full-Risk Premiun Statutory Discount	l s	<u>\$</u>	<u>907</u>
			Building Occupancy	Single-Family Home	Appual Increase C	on Discount	1	100



NOTE: ENDORSEMENT CONFIRMATION PAGE STILL DISPLAYS OLD ADDRESS

Policy Management Q Search for quotes, policies, names & addresses	+ Create Quote Rollover Policy ? 🖪 🖯
PAYMENT 957453 betty talia marie kangas	
Vour application has been successfully processed	
Your application has been processed Once all required documents are submitted, your application will be reviewed and a declaration issued (usually within 24 hours). Download Payment Confirmation PDF .	Fire Insurance Exchange ① Fire Insurance Exchange ① Address Address Address A475 PLUMWOOD DR HOUSTON, TX 77014 Type of Occupancy Single Family Foundation Slab on grade Building / Contents \$200,000 / \$80,000
	Policy Effective 12/08/2022



NOTE: SEARCH RESULTS STILL DISPLAYS OLD ADDRESS

Policy Management	Q 8707457037			×					+ Create Quote	Rollover Policy] ?		Э
SEARCH RESULTS Search term: 8707457037													
8707457037		Scop	II -	City		State	▼ Status	Type Application Type	Show results				
Quote / Policy Number		Name		Address		Туре		Status			Effect	tive Date	
957453		kangas betty talia marie		1475 PLUMWOOD DR HOUSTON, TX 77014)	Standard		UNDERWRITTEN			Dec	8, 2022	
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